

BETHANY LUTHERAN HOME
7 ELLIOTT STREET
COUNCIL BLUFFS, IA 51503
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BETHANY HEIGHTS
11 ELLIOTT ST.
COUNCIL BLUFFS, IA 51503
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FAX: 712-329-4058

FINANCIAL DISCLOSURE INFORMATION

ALL INFORMATION WILL BE HELD CONFIDENTIALLY

NAME: _____

TO WHOM SHALL WE SEND THE MONTHLY BILL AND OTHER BUSINESS MAIL?

ASSETS

Cash on hand/in bank account \$ _____
Government Securities \$ _____
Stocks and Bonds \$ _____
Real Estate \$ _____
Automobiles \$ _____
Other Investments \$ _____
Life Insurance \$ _____
Other Assets-Itemized \$ _____
TOTAL CURRENT ASSETS \$ _____

LIABILITIES

Unpaid Taxes \$ _____
Mortgage Loan \$ _____
Auto Loan \$ _____
Insurance Premium \$ _____
Other Debts \$ _____
TOTAL LIABILITIES \$ _____

INCOME

Social Security \$ _____
Pensions \$ _____
Dividends \$ _____
Other Income \$ _____
TOTAL INCOME \$ _____

LONG TERM CARE

Insurance Name _____
Policy Number _____
Effective Date _____
Phone Number _____
Monthly benefit payable \$ _____